

Project Finance

Infrastructure and Public-Private Partnerships

GLAS is a conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions on both straightforward and complex transactions.

GLAS has an award winning global team with a wealth of experience and a proven track record as both the private and public sector's independent, non-bank agent of choice for project finance transactions between \$5m and \$6.5bn.

The GLAS team are comfortable working on a range of infrastructure projects including rail, roads and transport, renewable energy and green infrastructure.

The unique GLAS approach to infrastructure financing and our proven track record working on major government and private infrastructure projects ensures GLAS can make a vital contribution to a swift and commercially focused deal closure.

GLAS Credentials and Licenses:

\$700bn assets under administration

6000+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities

GLAS is also validated on the International Registry of Mobile Assets.

GLAS services include:

- ▶ Facility Agent / Admin Agent
- ▶ Calculation Agent
- ▶ Security Agent / Collateral Agent
- ▶ Borrowing Base / Verification Agent
- ▶ Cash Manager
- ▶ Escrow Agent

GLAS has a global footprint with teams in:

- ▶ EMEA - London, Paris, Frankfurt, and Madrid
- ▶ APAC - Sydney, Melbourne, Brisbane and Singapore
- ▶ US - New York and New Jersey
- ▶ MENA - Dubai

Contact

For more information about GLAS and our project finance expertise, please contact:

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Recent project finance transactions



Syndicated Lending

Facility Agent and
Security Agent

EMEA



Corporate Finance

Administrative Agent,
Collateral Agent and
Paying Agent

Americas



Restructuring

Facility Agent, Security Agent,
Notes Trustee, Information
Agent, Equity Agent and
Holding Period Trustee

EMEA



Syndicated Lending

Administrative Agent
and Collateral Agent

Americas



Syndicated Lending

Administrative Agent
and Collateral Agent

Americas



Restructuring

Lock Up and Information Agent, New
Money Facility Agent and Common
Security Agent

EMEA



Debt Capital Markets

Administrative Agent and
Collateral Agent

Americas



Debt Capital Markets

Trustee, Principal Paying Agent,
Conversion Agent, Registrar
and Transfer Agent

APAC



Syndicated Lending

Administrative Agent and
Collateral Agent

Americas



Corporate Finance

Administrative Agent and
Collateral Agent

Americas



Project Finance

Administrative Agent
and Collateral Agent

Americas



Direct Lending Private Credit

Administrative Agent
and Collateral Agent

Americas