

Restructuring & Insolvency

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience with high profile restructuring and insolvency projects, and our hands on approach sets us aside from our competition and helps ensure a seamless administration process.

GLAS' unique boutique structure means Senior Managers are usually involved in most engagements to give peace of mind throughout complex restructuring and insolvencies.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction smoothly and without delay.

GLAS Credentials and Licenses:
\$490bn assets under administration
4500+ loan facilities managed
90+ security jurisdictions
35+ borrower locations

**New-Hampshire Regulated Trustee (US),
 Payment Service License PSD2 (GER),
 Collection License (GER) and compliant
 with regulatory bodies TIA (US),
 BaFin (GER), ACPR (FR), and ASIC (AU).
 GLAS is also validated on the International
 Registry of Mobile Assets.**

What makes GLAS the right fit?

- ▶ Bespoke technology to make managing portfolios simple
- ▶ Dedicated Transaction Manager and commercial point of contact
- ▶ In-house Legal Counsel
- ▶ KYC completed and client onboarded in 48 hours, if required
- ▶ 300+ experts based around the world
- ▶ 24 hour service available
- ▶ 11 global locations throughout Europe, the US and Asia Pacific

Contact

For more information about GLAS and our Restructuring and Insolvency services, please contact:

GLAS EMEA

glasemeasales@glas.agency













GLAS US

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GLAS AU

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Recent Restructuring and Insolvency Transactions

 <p>Restructuring</p> <p>Facility Agent, Security Agent, Notes Trustee, Information Agent, Equity Agent and Holding Period Trustee</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Lock Up and Information Agent, New Money Facility Agent and Common Security Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Information Agent, Facility Agent, Security Agent, Paying Agent and Escrow Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Information Agent and Equity Agent</p> <p>EMEA</p>
 <p>Restructuring</p> <p>Settlement Agent and Security Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Lock Up Agent and Information Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Holding Period Trustee, Lock-Up Agent Consent Solicitation Agent, Information Agent, Escrow Agent, Paying Agent, Note Trustee and Security Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Information Agent, Holding Period Trustee, Tabulation Agent and New Money Agent</p> <p>EMEA</p>
 <p>Restructuring</p> <p>Information Agent, Paying Agent, Security Agent and Lockup Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Lock Up Agent, Calculation Agent, Equity Agent, Facility Agent, Security Agent, Holding Period Trustee and Common Security Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Paying Agent, Trustee, Transfer Agent, Registrar and Security Agent</p> <p>EMEA</p>	 <p>Restructuring</p> <p>Information Agent</p> <p>EMEA</p>