

Restructuring & Insolvency

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience with high profile restructuring and insolvency projects, and our hands on approach sets us aside from our competition and helps ensure a seamless administration process.

GLAS' unique boutique structure means Senior Managers are usually involved in most engagements to give peace of mind throughout complex restructuring and insolvencies.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction smoothly and without delay.

GLAS Credentials and Licenses:

\$700bn assets under administration

6000+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities

GLAS is also validated on the International Registry of Mobile Assets.

What makes GLAS the right fit?

- ▶ Bespoke technology to make managing portfolios simple
- ▶ Dedicated Transaction Manager and commercial point of contact
- ▶ In-house Legal Counsel
- ▶ KYC completed and client onboarded in 48 hours, if required
- ▶ 450+ experts based around the world
- ▶ 24 hour service available
- ▶ 12 global locations throughout Europe, the US and Asia Pacific

Contact

For more information about GLAS and our Restructuring and Insolvency services, please contact:

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Recent Restructuring and Insolvency Transactions

CONSOLIS

Restructuring

Facility Agent, Security Agent,
Notes Trustee, Information Agent,
Equity Agent and Holding Period
Trustee

EMEA



Restructuring

Lock Up and Information Agent,
New Money Facility Agent and
Common Security Agent

EMEA

FÜRST

Restructuring

Information Agent, Facility Agent,
Security Agent, Paying Agent and
Escrow Agent

EMEA

vue

Restructuring

Information Agent and
Equity Agent

EMEA

ADLER
GROUP

Restructuring

Settlement Agent and
Security Agent

EMEA



Restructuring

Lock Up Agent and
Information Agent

EMEA

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Restructuring

Holding Period Trustee, Lock-Up Agent
Consent Solicitation Agent, Information
Agent, Escrow Agent, Paying Agent,
Note Trustee and Security Agent

EMEA

ATENTO

Restructuring

Information Agent, Holding Period
Trustee, Tabulation Agent and
New Money Agent

EMEA



Restructuring

Information Agent, Paying Agent,
Security Agent and Lockup Agent

EMEA



Restructuring

Lock Up Agent, Calculation Agent
Equity Agent, Facility Agent,
Security Agent, Holding Period Trustee
and Common Security Agent

EMEA



Restructuring

Paying Agent, Trustee,
Transfer Agent, Registrar and
Security Agent

EMEA



Restructuring

Information Agent

EMEA