

Restructuring & Insolvency

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience with high profile restructuring and insolvency projects, and our hands on approach sets us aside from our competition and helps ensure a seamless administration process.

GLAS' unique boutique structure means Senior Managers are usually involved in most engagements to give peace of mind throughout complex restructuring and insolvencies.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction smoothly and without delay.

GLAS Credentials and Licenses:

\$850bn assets under administration

7000+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities

GLAS is also validated on the International Registry of Mobile Assets.

What makes GLAS the right fit?

- ▶ Bespoke technology to make managing portfolios simple
- ▶ Dedicated Transaction Manager and commercial point of contact
- ▶ In-house Legal Counsel
- ▶ KYC completed and client onboarded in 48 hours, if required
- ▶ 450+ experts based around the world
- ▶ 24 hour service available
- ▶ 14 global locations throughout Europe, the US and Asia Pacific

Contact

For more information about GLAS and our Restructuring and Insolvency services, please contact:

GLAS EMEA

glasemeasales@glas.agency

GLAS US

sales.usa@glas.agency

GLAS AU

sales.apac@glas.agency

Recent Restructuring and Insolvency Transactions




altice

Restructuring

Facility Agent, Security Agent, Trustee, Security Agent, Paying Agent, Registrar, and Transfer Agent

EMEA




cineworld

Restructuring

Lock Up Agent and Information Agent

EMEA




Ambatovy

Restructuring

Lock Up and Information Agent, New Money Facility Agent and Common Security Agent

EMEA




CONSOLIS

Restructuring

Facility Agent, Security Agent, Notes Trustee, Information Agent, Equity Agent and Holding Period Trustee

EMEA



codere

Restructuring

Holding Period Trustee, Lock-Up Agent Consent Solicitation Agent, Information Agent, Escrow Agent, Paying Agent, Note Trustee and Security Agent

EMEA



ATENTO:

Restructuring

Information Agent, Holding Period Trustee, Tabulation Agent and New Money Agent

EMEA




FÜRST

Restructuring

Information Agent, Facility Agent, Security Agent, Paying Agent and Escrow Agent

EMEA




vue

Restructuring

Information Agent and Equity Agent

EMEA




ADLER GROUP

Restructuring

Settlement Agent and Security Agent

EMEA




PRÆSIDIAD

Restructuring

Lock Up Agent, Calculation Agent Equity Agent, Facility Agent, Security Agent, Holding Period Trustee and Common Security Agent

EMEA



PIZZA EXPRESS

Restructuring

Information Agent, Paying Agent, Security Agent and Lockup Agent

EMEA



Morrisons
Since 1899

Restructuring

Paying Agent, Trustee, Transfer Agent, Registrar and Security Agent

EMEA