

High Yield

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS is the only independent agent fully approved by Euroclear/Clearstream and DCT to act as Paying Agent on 144A and Reg S issuances.

We take a commercial approach to documentation, our comments are market standard and reasonable to expedite closing.

GLAS has a wealth of experience working with issuers, sponsors and arrangers to support them through a range of Debt Capital Market transactions.

We offer a full range of bespoke technology and services to meet the needs of our clients.

GLAS Credentials and Licenses:

\$700bn assets under administration

6000+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities

GLAS is also validated on the International Registry of Mobile Assets.

Our Experience

Our expertise covers:

- ▶ Reg S and 144A
- ▶ Convertible and Equity Linked Bonds
- ▶ Private Placements
- ▶ Programme based products e.g. MTNs, Repacks
- ▶ Loan Participation Notes
- ▶ Securitisation and Structured Financings
- ▶ Project Finance
- ▶ Plain Vanilla Finance

Our Roles

- ▶ Paying Agent
- ▶ Trustee/Fiscal Agent
- ▶ DTC FAST Transfer Agent
- ▶ Settlement Agent
- ▶ Successor Trustee
- ▶ Transfer Agent
- ▶ Registrar
- ▶ Noteholder Representative
- ▶ Calculation Agent
- ▶ Holding Period Trustee
- ▶ Escrow Agent

Contact

For more information about GLAS and our High Yield services, please contact:

GLAS EMEA

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GLAS US

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GLAS AU

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Recent digital infrastructure transactions

 Debt Capital Markets Note Trustee and Security Trustee APAC	 Restructuring Escrow Agent , Facility Agent, Tabulation Agent, Note Trustee, Paying Agent, Holding Period Trustee, Security Trustee and Information Agent APAC	 Restructuring Note Trustee, Collateral Agent, Calculation Agent, Holding Period Trustee, Blocked Scheme Creditor Tabulation Agent, Paying Agent and Security Agent EMEA	 Restructuring Information Agent, Holding Period Trustee, Tabulation Agent and New Money Agent EMEA Americas
 Capital Markets Note Trustee, Paying Agent, Holding Period Trustee and Conversion Agent EMEA	 Restructuring Information Agent, Holding Period Trustee, Blocked Scheme Creditor Agent, Trustee and Agent EMEA APAC	 Restructuring Holding Period Trustee, Lock-Up Agent Consent Solicitation Agent, Information Agent, Escrow Agent, Paying Agent, Note Trustee and Security Agent EMEA	 Restructuring Information Agent, Note Trustee, Paying Agent, Holding Period Trustee EMEA
 Restructuring Note Trustee, Settlement Agent, Paying Agent, Transfer Agent, Registrar and Collateral Agent Americas	 Escrow Successor Agent, Escrow Agent and Note Trustee EMEA APAC	 Restructuring Note Trustee, Security Trustee, Principal Paying Agent, Registrar, Calculation Agent, Settlement Agent and Transfer Agent EMEA	 Restructuring Note Trustee, Paying Agent, Transfer Agent, Facility Agent, Registrar, Administrative Agent and Collateral Agent EMEA