

# High Yield

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS is the only independent agent fully approved by Euroclear/Clearstream and DTC to act as Paying Agent on 144A and Reg S issuances.

We take a commercial approach to documentation, our comments are market standard and reasonable to expedite closing.

GLAS has a wealth of experience working with issuers, sponsors and arrangers to support them through a range of Debt Capital Market transactions.

We offer a full range of bespoke technology and services to meet the needs of our clients.

## GLAS Credentials and Licenses:

**\$850bn assets under administration**

**7000+ loan facilities managed**

**100+ security jurisdictions**

**35+ borrower locations**

**Europe:** AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

**Americas:** NHBD Trust Company (non-depository) (US)

**APAC:** ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), TCSP License (HK)

**Regulation provides DTC, Euroclear and Clearstream, Austraclear clearing capabilities**

**GLAS is also validated on the International Registry of Mobile Assets.**

## Our Experience

Our expertise covers:

- ▶ Reg S and 144A
- ▶ Convertible and Equity Linked Bonds
- ▶ Private Placements
- ▶ Programme based products e.g. MTNs, Repacks
- ▶ Loan Participation Notes
- ▶ Securitisation and Structured Financings
- ▶ Project Finance
- ▶ Plain Vanilla Finance

## Our Roles

- ▶ Paying Agent
- ▶ Trustee/Fiscal Agent
- ▶ DTC FAST Transfer Agent
- ▶ Settlement Agent
- ▶ Successor Trustee
- ▶ Transfer Agent
- ▶ Registrar
- ▶ Noteholder Representative
- ▶ Calculation Agent
- ▶ Holding Period Trustee
- ▶ Escrow Agent

## Contact

For more information about GLAS and our High Yield services, please contact:

### GLAS EMEA

glasemeasales@glas.agency

### GLAS US

sales.usa@glas.agency

### GLAS AU

sales.apac@glas.agency

## Recent digital infrastructure transactions



**Debt Capital Markets**

Note Trustee and Security Trustee

APAC



**Restructuring**

Escrow Agent, Facility Agent, Tabulation Agent, Note Trustee, Paying Agent, Holding Period Trustee, Security Trustee and Information Agent


APAC



**Restructuring**

Note Trustee, Collateral Agent, Calculation Agent, Holding Period Trustee, Blocked Scheme Creditor Tabulation Agent, Paying Agent and Security Agent

EMEA



**Restructuring**

Information Agent, Holding Period Trustee, Tabulation Agent and New Money Agent

EMEA | Americas



**Capital Markets**

Note Trustee, Paying Agent, Holding Period Trustee and Conversion Agent


EMEA



**Restructuring**

Information Agent, Holding Period Trustee, Blocked Scheme Creditor Agent, Trustee and Agent


EMEA | APAC



**Restructuring**

Holding Period Trustee, Lock-Up Agent Consent Solicitation Agent, Information Agent, Escrow Agent, Paying Agent, Note Trustee and Security Agent

EMEA



**Restructuring**

Information Agent, Note Trustee, Paying Agent, Holding Period Trustee


EMEA



**Restructuring**

Note Trustee, Settlement Agent, Paying Agent, Transfer Agent, Registrar and Collateral Agent


Americas



**Escrow**

Successor Agent, Escrow Agent and Note Trustee


EMEA | APAC



**Restructuring**

Note Trustee, Security Trustee, Principal Paying Agent, Registrar, Calculation Agent, Settlement Agent and Transfer Agent

EMEA



**Restructuring**

Note Trustee, Paying Agent, Transfer Agent, Facility Agent, Registrar, Administrative Agent and Collateral Agent

EMEA