

Structured Finance

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience as a reliable across the capital markets on both new issuances and debt restructurings. Offering award winning service, we pride ourselves on ensuring a smooth deal execution for our clients.

We have a dedicated team of experts in corporate trust, agency and legal. GLAS' in-house compliance team can turn KYC around within 48 hours.

GLAS works across both mature and developing jurisdictions, and ensure investors' interests are represented, protected and maintained.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction without delay.

GLAS Credentials and Licenses:

\$600bn assets under administration

5500+ loan facilities managed

100+ security jurisdictions

35+ borrower locations

Europe: AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

Americas: NHBD Trust Company (non-depository) (US)

APAC: ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), Trustee Ordinance (HK)

Regulation provides DTC, Euroclear and Clearstream, Austraclear Clearing Capabilities

GLAS services include

- ▶ ABCP
- ▶ Alternative & SME Lending Platforms
- ▶ Asset-backed Financing (Shipping, Aviation)
- ▶ Auto & Consumer ABC
- ▶ CMBS
- ▶ Convertible & Exchange Bonds
- ▶ Fintech Platforms
- ▶ Fund Finance
- ▶ Infrastructure and Project Bonds
- ▶ Islamic Finance
- ▶ High Yield
- ▶ LPNs
- ▶ NPL Securitisations
- ▶ Private Placements
- ▶ RMBS
- ▶ Real Estate
- ▶ Repackagings
- ▶ Student Loan Securitisation
- ▶ Trade Receivables Securitisation
- ▶ Whole Business Securitisation

Contact

For more information about GLAS and our Structured Finance services, please contact:

GLAS EMEA

glasemeasales@glas.agency

GLAS US

sales.usa@glas.agency

GLAS AU

sales.apac@glas.agency