

# Restructuring & Insolvency

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience with high profile restructuring and insolvency projects, and our hands on approach sets us aside from our competition and helps ensure a seamless administration process.

GLAS' unique boutique structure means Senior Managers are usually involved in most engagements to give peace of mind throughout complex restructuring and insolvencies.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction smoothly and without delay.

## GLAS Credentials and Licenses:

**\$600bn assets under administration**

**5500+ loan facilities managed**

**100+ security jurisdictions**

**35+ borrower locations**

**Europe:** AMF Trust Services and Asset Management (FR), Oberlandesgericht Debt Collection (GER), NPL License (GER), BaFin (GER)

**Americas:** NHBD Trust Company (non-depository) (US)

**APAC:** ASIC Australian Financial Services licence (AU), MAS Approved Trustee for Collective Investment Schemes (SG), MAS Licenced Trust Company (SG), ACRA Registered Filing Agent (SG), Trustee Ordinance (HK)

**Regulation provides DTC, Euroclear and Clearstream, Austraclear Clearing Capabilities**

## What makes GLAS the right fit?

- ▶ Bespoke technology to make managing portfolios simple
- ▶ Dedicated Transaction Manager and commercial point of contact
- ▶ In-house Legal Counsel
- ▶ KYC completed and client onboarded in 48 hours, if required
- ▶ 450+ experts based around the world
- ▶ 24 hour service available
- ▶ 12 global locations throughout Europe, the US and Asia Pacific

## Contact

For more information about GLAS and our Restructuring and Insolvency services, please contact:

### GLAS EMEA

glasemeasales@glas.agency

### GLAS US

sales.usa@glas.agency

### GLAS AU

sales.apac@glas.agency



## Recent Restructuring and Insolvency Transactions

**CONSOLIS**

### Restructuring

Facility Agent, Security Agent,  
Notes Trustee, Information Agent,  
Equity Agent and Holding Period  
Trustee

EMEA



### Restructuring

Lock Up and Information Agent,  
New Money Facility Agent and  
Common Security Agent

EMEA

**FÜRST**

### Restructuring

Information Agent, Facility Agent,  
Security Agent, Paying Agent and  
Escrow Agent

EMEA

**vue**

### Restructuring

Information Agent and  
Equity Agent

EMEA

**ADLER**  
GROUP

### Restructuring

Settlement Agent and  
Security Agent

EMEA



### Restructuring

Lock Up Agent and  
Information Agent

EMEA

**codere**

### Restructuring

Holding Period Trustee, Lock-Up Agent  
Consent Solicitation Agent, Information  
Agent, Escrow Agent, Paying Agent,  
Note Trustee and Security Agent

EMEA

**ATENTO**

### Restructuring

Information Agent, Holding Period  
Trustee, Tabulation Agent and  
New Money Agent

EMEA



### Restructuring

Information Agent, Paying Agent,  
Security Agent and Lockup Agent

EMEA



### Restructuring

Lock Up Agent, Calculation Agent  
Equity Agent, Facility Agent,  
Security Agent, Holding Period Trustee  
and Common Security Agent

EMEA



### Restructuring

Paying Agent, Trustee,  
Transfer Agent, Registrar and  
Security Agent

EMEA



### Restructuring

Information Agent

EMEA