

# Liability Management Services

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS offers a tailored, flexible and proactive approach to all liability management transactions.

Our team of experts can assist with preparing documents to ensure each event works within the clearing systems once launched, results are provided to necessary interested parties and settlement is timely and efficient.

GLAS has strong relationships within the international clearing houses, and can offer end-to-end service with bespoke technology to support our clients.

## GLAS Credentials and Licenses:

**\$490bn assets under administration**

**4500+ loan facilities managed**

**90+ security jurisdictions**

**35+ borrower locations**

**New-Hampshire Regulated Trustee (US), Payment Service License PSD2 (GER), Collection License (GER) and compliant with regulatory bodies TIA (US), BaFin (GER), ACPR (FR), and ASIC (AU). GLAS is also validated on the International Registry of Mobile Assets.**

## GLAS services include:

- ▶ Tabulation Agent
- ▶ Information Agent
- ▶ Exchange Agent
- ▶ Tender Agent
- ▶ Calculation Agent of Settlement Amounts
- ▶ Bondholder Identification
- ▶ Proxy Services
- ▶ Consent Solicitation Agent
- ▶ Settlement Agent
- ▶ Scheme of Arrangement

## Contact

For more information about GLAS and our Liability Management services, please contact:

### GLAS EMEA

glasemeasales@glas.agency

### GLAS US

sales.usa@glas.agency

### GLAS AU

apac@glas.agency