

High Yield

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS is the only independent agent fully approved by Euroclear/Clearstream and DCT to act as Paying Agent on 144A and Reg S issuances.

We take a commercial approach to documentation, our comments are market standard and reasonable to expedite closing.

GLAS has a wealth of experience working with issuers, sponsors and arrangers to support them through a range of Debt Capital Market transactions.

We offer a full range of bespoke technology and services to meet the needs of our clients.

GLAS Credentials and Licenses:
\$450bn assets under administration
4500+ loan facilities managed
90+ security jurisdictions
35+ borrower locations

**New-Hampshire Regulated Trustee (US),
 Payment Service License PSD2 (GER),
 Collection License (GER) and compliant
 with regulatory bodies TIA (US),
 BaFin (GER), ACPR (FR), and ASIC (AU).
 GLAS is also validated on the International
 Registry of Mobile Assets.**

Our Experience

Our expertise covers:

- ▶ Reg S and 144A
- ▶ Convertible and Equity Linked Bonds
- ▶ Private Placements
- ▶ Programme based products
e.g. MTNs, Repacks
- ▶ Loan Participation Notes
- ▶ Securitisation and Structured
Financings
- ▶ Project Finance
- ▶ Plain Vanilla Finance

Our Roles

- ▶ Paying Agent
- ▶ Trustee/Fiscal Agent
- ▶ DTC FAST Transfer Agent
- ▶ Settlement Agent
- ▶ Successor Trustee
- ▶ Transfer Agent
- ▶ Registrar
- ▶ Noteholder Representative
- ▶ Calculation Agent
- ▶ Holding Period Trustee
- ▶ Escrow Agent

Contact

For more information about GLAS and our High Yield services, please contact:

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GLAS US

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GLAS AU

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