

Restructuring & Insolvency

GLAS is a privately owned, conflict free boutique provider of debt administrative services, with a focus on providing administrative solutions to complex transactions.

GLAS has a wealth of experience with high profile restructuring and insolvency projects, and our hands on approach sets us aside from our competition and helps ensure a seamless administration process.

GLAS' unique boutique structure means Senior Managers are usually involved in most engagements to give peace of mind throughout complex restructuring and insolvencies.

These principles are at the heart of GLAS, and we are ideally positioned to help you execute your transaction smoothly and without delay.

GLAS Credentials and Licenses:
€360bn assets under management
4500+ loan facilities managed
65+ security jurisdictions
35+ borrower locations

New-Hampshire Regulated Trustee (US), Payment Service License PSD2 (GER), Collection License (GER) and compliant with regulatory bodies TIA (US), BaFin (GER), ACPR (FR), and ASIC (AU). GLAS is also validated on the International Registry of Mobile Assets.

What makes GLAS the right fit?

- ▶ Bespoke technology to make managing portfolios simple
- ▶ Dedicated Transaction Manager and commercial point of contact
- ▶ In-house Legal Counsel
- ▶ KYC completed and client onboarded in 48 hours, if required
- ▶ 300+ experts based around the world
- ▶ 24 hour service available
- ▶ 10 global office locations throughout Europe, the US and Asia Pacific

Contact

For more information about GLAS and our Restructuring and Insolvency services, please contact:

GLAS EMEA

glasemeasales@glas.agency

GLAS US

sales.usa@glas.agency

GLAS AU

apac@glas.agency

Recent Restructuring and Insolvency Transactions



Restructuring

Facility Agent and Security Agent


EMEA



Restructuring

Information Agent, Facility Agent, Security Agent, Paying Agent and Escrow Agent

Americas



Restructuring

Note Trustee, Security Trustee, Principal Paying Agent, Registrar, Calculation Agent, Settlement Agent and Transfer Agent

EMEA



Restructuring

Restructuring Agent, Security Agent and Equity Agent


Americas



Restructuring

Information Agent, Holding Period Trustee, Tabulation Agent, New Money Agent

EMEA | Americas



Restructuring

Information Agent and Equity Agent

Americas



Restructuring

Successor Paying Agent and Trustee

EMEA



Restructuring

Paying Agent, Registrar, Transfer Agent, and Security Agent

APAC



Restructuring

Escrow Agent


EMEA



Restructuring

Restructuring Agent, Security Agent and Equity Agent

EMEA



Restructuring

Paying Agent, Trustee, Transfer Agent, Registrar and Security Agent

EMEA



Restructuring

Restructuring Agent, New Facility Agent and Global Security Agent

EMEA