GLAS SPECIALIST SERVICES LIMITED ANNOUNCES RESULT OF THE CONSENT SOLICITATION FOR THE SERIES LPN-26 U.S.\$50,000,000 8.75 PER CENT. LOAN PARTICIPATION NOTES DUE 7 NOVEMBER 2022 (ISIN: XS1907535576) ISSUED BY EMIS FINANCE B.V. FOR THE SOLE PURPOSE OF FINANCING A LOAN TO ABH UKRAINE LIMITED (THE "SERIES 26 NOTES")

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT OR THE MEMORANDUM.

On 9 July 2025, a consent solicitation (the "Consent Solicitation") was launched in relation, *inter alia*, to the Series 26 Notes on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 9 July 2025 (the "Memorandum").

By this notice, GLAS Specialist Services Limited, in its capacity as solicitation, information and tabulation agent (the "Solicitation, Information and Tabulation Agent") in relation to the Consent Solicitation announces that:

- (i) the Extraordinary Resolution in relation to the Series 26 Notes has been approved by Written Resolution by holders representing in excess of a majority of the total principal amount of the Series 26 Notes;
- (ii) the Proposals in respect of the Series 26 Notes have become effective; and
- (iii) accordingly:
  - a. GLAS Trustees Limited has been appointed as new Trustee and GLAS Trust Company LLC has been appointed as new Principal Paying Agent in relation to the Series 26 Notes; and
  - b. BNY Mellon Corporate Trustee Services Limited has been removed as Trustee and The Bank of New York Mellon has been removed as Principal Paying Agent in relation to the Series 26 Notes.

Capitalised terms used in this announcement, but not defined herein, have the same meanings given to them in the Memorandum.

Noteholders with any queries or requests in relation to the Consent Solicitation should contact the Solicitation, Information and Tabulation Agent.

## The Solicitation, Information and Tabulation Agent:

## **GLAS Specialist Services Limited**

55 Ludgate Hill, Level 1, West, London, England, EC4M 7JW

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Consent solicitation website: <a href="https://glas.agency/investor\_reporting/emis-finance-b-v/">https://glas.agency/investor\_reporting/emis-finance-b-v/</a>

This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolutions, it is recommended to seek independent advice, including as to any legal, financial or tax

consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.