



# Trustee

**GLAS is recognised as the premier independent, non-creditor, conflict-free provider of corporate trustee and loan agency services in the fixed income and debt restructuring sectors.**

## New Issuance

GLAS provides trustee services on a diverse portfolio of trustee appointments from issuers covering fixed income, debt issuance programmes, infrastructure projects, real estate projects to stand alone bond issues.

Our mission is to provide our clients, beneficiaries and advisers with the highest quality service. We do this by delivering a responsive and flexible solution.

We consider amendment, consent and waiver requests from the issuer in a proactive and commercial manner and facilitate communication between the issuer and beneficiaries in default or potential default situations.

As an independent provider we are in a privileged position to take security in multiple jurisdictions, depending on the needs of the transaction.

## Restructuring

As an independent provider of replacement bond trustee services, we offer a conflict free solution during the restructuring process. The specialist skills of our team help actively manage the restructuring process on the transaction. We have been appointed directly by the main creditors on bond issues to replace the incumbent bank trustee due to an inflexibility during the restructuring process. We also are appointed by the incumbent bank trustee on transactions as they may be conflicted initially due to other roles they also provide on the transaction.

**GLAS is a pioneer in the non-bank loan agency and corporate trustee market place.**

We are focused on providing administrative solutions to complex transactions.

We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

You can expect professionalism, integrity and commerciality.

### Contact

For more information please contact a business development representative at:  
[sales@glas.agency](mailto:sales@glas.agency)  
 +44(0)203 597 2940

<p>A selection of our trustee clients</p>	 <p><b>Arqaam Capital Limited</b> Trustee</p>	 <p><b>Enerkem</b> Collateral Agent</p>	 <p><b>GNC Holdings Inc</b> Collateral Agent</p>
 <p><b>Paladin Energy Ltd</b> Note Trustee and Security Trustee</p>	 <p><b>Perstorp</b> Mezzanine Facility Agent</p>	 <p><b>Miller Homes</b> Note Trustee</p>	
 <p><b>Remgro Ltd</b> Registrar</p>	 <p><b>Solocal Group</b> Successor Trustee</p>	 <p><b>Mriya Agro Holding</b> Trustee</p>	