

Syndicated Lending

GLAS is one of the largest independent administrative agents providing agent bank outsourcing services on a global basis to the syndicated loan market.

Benefits of Outsourcing the Agent role to GLAS:

- ▶ Dynamic KYC on-boarding team with a commercial approach
- ▶ In-house qualified legal team who ensures cost and resources are kept to a minimum
- ▶ Seasoned and well known loan closing and agent professionals, who work across the syndicated loan market to ensure a 'front office approach to a back office problem' for the life of the deal
- ▶ Diverse jurisdictional capabilities to support your organisation's needs

GLAS Agency Services Include:

- ▶ Fronting Agent
- ▶ Preparing and distributing notices to borrowers and each syndicate lender
- ▶ Calculating interest rates and distribute rate set notices
- ▶ Collecting principal, interest and fee payments from borrower, and in turn distribute to lenders
- ▶ Processing lender assignments and maintain official lender register
- ▶ Providing independence with scale and breadth
- ▶ Delivering committed, experienced and knowledgeable product service

GLAS is an independent, privately owned, conflict free, boutique service provider.

We are pioneers in the non-bank loan agency and corporate trustee market place, with a focus on providing administrative solutions to complex transactions.

Our teams both specialise in the loan and bond markets and have significant expertise in restructuring situations.









We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

Contact

For more information please contact a business development representative at:

GLASEMEASales@glas.agency
+44(0)203 597 2940

<p>A selection of our syndicated lending transactions</p>	 <p>Pierre & Vacances</p> <p>Facility Agent and Security Agent</p>	 <p>Rivulis Irrigation Ltd</p> <p>Facility Agent</p>	 <p>Keter Group B.V.</p> <p>Security Agent</p>
 <p>Orpea SA</p> <p>Facility Agent and Security Agent</p>	 <p>Market Bidco</p> <p>Paying Agent, Trustee, Transfer Agent, Registrar and Security Agent</p>	 <p>The Access Group</p> <p>Facility Agent, Security Agent and Withholding Tax Administrator</p>	
 <p>Promotora de Informaciones, S.A.</p> <p>Facility Agent and Security Agent</p>	 <p>InfraVia Capital Partners</p> <p>Facility Agent and Security Agent</p>	 <p>Mayoly Spindler</p> <p>Facility Agent, Security Agent and Paying Agent</p>	