

Syndicated Lending

GLAS is one of the largest independent administrative agents providing agent bank outsourcing services on a global basis to the syndicated loan market.

Benefits of Outsourcing the Agent role to GLAS:

- ▶ Dynamic KYC on-boarding team with a commercial approach
- ▶ In-house qualified legal team who ensures cost and resources are kept to a minimum
- ▶ Seasoned and well known loan closing and agent professionals, who work across the syndicated loan market to ensure a 'front office approach to a back office problem' for the life of the deal
- ▶ Diverse jurisdictional capabilities to support your organisation's needs

GLAS Agency Services Include:

- ▶ Fronting Agent
- ▶ Preparing and distributing notices to borrowers and each syndicate lender
- ▶ Calculating interest rates and distribute rate set notices
- ▶ Collecting principal, interest and fee payments from borrower, and in turn distribute to lenders
- ▶ Processing lender assignments and maintain official lender register
- ▶ Providing independence with scale and breadth
- ▶ Delivering committed, experienced and knowledgeable product service

GLAS is an independent, privately owned, conflict free, boutique service provider.

We are pioneers in the non-bank loan agency and corporate trustee market place, with a focus on providing administrative solutions to complex transactions.

Our teams both specialise in the loan and bond markets and have significant expertise in restructuring situations.

We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

Contact

For more information please contact a business development representative at:

GLASEMEASales@glas.agency
+44(0)203 597 2940

A selection
of our
syndicated
lending
transactions



Pierre & Vacances

Facility Agent and
Security Agent



Rivulis Irrigation Ltd

Facility Agent



Keter Group B.V.

Security Agent



Orpea SA

Facility Agent and
Security Agent



Market Bidco

Paying Agent, Trustee,
Transfer Agent, Registrar
and Security Agent



The Access Group

Facility Agent, Security
Agent and Withholding
Tax Administrator



**Promotora de Informaciones,
S.A.**

Facility Agent and
Security Agent



InfraVia Capital Partners

Facility Agent and
Security Agent



Mayoly Spindler

Facility Agent, Security Agent
and Paying Agent