

Restructuring and Insolvency

With a rapidly changing and challenging market landscape, you need a willing participant in complex debt restructuring situations. GLAS has the necessary experience and expertise to take swift and cooperative action, avoiding delays and unnecessary costs. Let our industry experts smooth the progress of your transaction.

Experience

With a proven track record in administering some of the most high profile and complex restructuring situations you can rely on our experience to allow you to focus on executing your transaction.

Replacement

As an independent provider of replacement loan agency and bond trustee services, we offer a conflict free solution during the restructuring process. Furthermore, when bank lenders step-down as agent, we can accommodate a seamless transition of the administrative function with the minimum of disruption. Our team can handle the calculations of the allocations and manage all scheme communications to all parties during the process.

Enforcement

As a provider of back office services with a front office approach we are able to fully engage with an enforcement process exercising lenders' rights, without undue delay or hesitation.

GLAS is an independent, privately owned, conflict free, boutique service provider.

We are pioneers in the non-bank loan agency and corporate trustee market place, with a focus on providing administrative solutions to complex transactions.

Our teams both specialise in the loan and bond markets and have significant expertise in restructuring situations.

We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

Contact

For more information please contact a business development representative at:

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A selection of our restructuring clients



Codere

Information Agent,
Paying Agent, Security Agent
and Lockup Agent



Mulhacen Pte Ltd

Information Agent,
Lockup Agent and
Successor Trustee



Yell

Information Agent



Smile Telecoms Holdings

Information Agent



Odyssey Europe Holdco S.a r.l.

Lockup Agent and
Information Agent



Ferroglobe

Paying Agent, Registrar, Transfer
Agent, and Security Agent



Atlas Mara

Successor Paying Agent
and Trustee



JD Property Group

Information Agent



Hema

Information Agent
and Tabulation Agent



Eagle Intermediate Global Holding B.V.

Information Agent



PizzaExpress

Information Agent
and Tabulation Agent



Young's Seafood Ltd.

Trustee