



# Liability Management Services

**GLAS offers a tailored, flexible and proactive approach to all liability management transactions.**

We will assist in the preparation of the documentation to ensure that each event works within the clearing systems once launched, ensure results are provided to the necessary interested parties and that settlement occurs on a timely and effective basis.

GLAS have relationships with the international clearing houses to help navigate communications and ensure effective execution of services.

GLAS understand that each liability management event is different, so we offer a complete end-to-end service using industry experts and technology to supplement the client experience.

## Our Services:

- ▶ Tabulation Agent
- ▶ Information Agent
- ▶ Exchange Agent
- ▶ Tender Agent
- ▶ Calculation Agent of Settlement Amounts
- ▶ Bondholder Identification
- ▶ Proxy Services
- ▶ Consent Solicitation Agent
- ▶ Settlement Agent
- ▶ Scheme of Arrangement

### Joanne Brooks Head of EMEA










Joanne has over 23 years' experience in both the Loan and Debt Capital Markets. Prior to joining GLAS, Jo was a Director at Citibank in the Agency and Trust Group. Joanne has global experience in transaction and business management, product management and development, project management, risk and operations.

### Paul Cattermole Head of Trustee Services

Paul has over 25 years in Debt Capital Markets and previous to GLAS he has worked at BNY Mellon, HSBC, UBS and Citibank within the Corporate Trust arena. He has experience of Operations, Client Service, Relationship Management and Transaction Management whereby the last 11 years he managed a team of 11 lawyers and industry experts in two geographical locations in the conventional space reviewing and onboarding Bonds, Programmes, Islamic Finance, Escrow and High Yield transactions.

### Contact

For more information please contact a business development representative at:  
[sales@glas.agency](mailto:sales@glas.agency)  
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<p><b>A selection of our recent LMS transactions</b></p>	 <p><b>Travelex</b> Information Agent, Settlement Agent, Facility Agent, Security Agent Trustee, Paying Agent, Transfer Agent and Registrar</p>	 <p><b>Codere</b> Information and Tabulation Agent</p>	 <p><b>Hema</b> Information and Tabulation Agent</p>
<p><b>Sequa Petroleum</b></p> <p><b>Sequa Petroleum N.V.</b> Consent Solicitation Agent</p>	 <p><b>Lecta S.A.</b> Trustee, Security Agent, Paying Agent, Registrar, Transfer Agent, Information Agent, Calculation and Tabulation Agent</p>	 <p><b>African Minerals Limited</b> Information Agent</p>	 <p><b>Doncasters Group</b> Administrative Agent and Collateral Agent</p>
<p><b>BrightHouse</b></p> <p><b>BrightHouse Group Plc</b> Calculation Agent, Escrow Agent, New Notes Trustee, New Notes Security Agent</p>	 <p><b>New World Resources</b> Successor Trustee</p>	 <p><b>Thomas Cook Group</b> Scheme Information Agent</p>	 <p><b>Officine Maccaferri</b> Information Agent</p>
 <p><b>DKT Finance ApS</b> Information Agent</p>	 <p><b>Galapagos Holding S.A.</b> New Bond Trustee, Security Agent, Paying Agent, Registrar and Transfer Agent</p>	 <p><b>Johnston Press Plc</b> Trustee, Security Agent, Tabulation Agent</p>	<p><b>NEW LOOK</b></p> <p><b>New Look Financing Plc</b> Note Trustee, Security Agent, Paying Agent, Registrar and Transfer Agent</p>
 <p><b>Young's Seafood Limited</b> Note Trustee and Security Agent</p>	 <p><b>Steinhoff International Holdings N.V.</b> Facility Agent and Security Agent</p>	<p><b>BARTEC</b></p> <p><b>Bartec</b> Successor Security Agent</p>	<p><b>Debenhams</b></p> <p><b>Debenhams Plc</b> Facility Agent and Security Agent</p>