

A background image showing a close-up of a person's hand holding a blue pen, writing in a spiral-bound notebook. The notebook is open, and there are some papers and a laptop keyboard visible in the background. The lighting is warm and focused on the hand and notebook.

Liability Management Services

GLAS offers a tailored, flexible and proactive approach to all liability management transactions.

We will assist in the preparation of the documentation to ensure that each event works within the clearing systems once launched, ensure results are provided to the necessary interested parties and that settlement occurs on a timely and effective basis.

GLAS have relationships with the international clearing houses to help navigate communications and ensure effective execution of services.

GLAS understand that each liability management event is different, so we offer a complete end-to-end service using industry experts and technology to supplement the client experience.

Our Services:

- ▶ Tabulation Agent
- ▶ Information Agent
- ▶ Exchange Agent
- ▶ Tender Agent
- ▶ Calculation Agent of Settlement Amounts
- ▶ Bondholder Identification
- ▶ Proxy Services
- ▶ Consent Solicitation Agent
- ▶ Settlement Agent
- ▶ Scheme of Arrangement

Contact

For more information please contact a business development representative at:

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A selection
of our
recent LMS
transactions



Codere

Information Agent,
Paying Agent, Security Agent
and Lockup Agent



Mulhacen Pte Ltd

Information Agent, Lockup
Agent, Successor Trustee
and Escrow Agent



Yell

Information Agent



Smile Telecoms Holdings

Information Agent



**Odyssey Europe Holdco
S.a r.l.**

Information Agent



Ferroglobe

Information Agent,
Settlement Agent



Atlas Mara

Successor Paying Agent,
Trustee and Information Agent



JD Property Group

Information Agent



Hema

Information Agent
and Tabulation Agent



**Eagle Intermediate Global
Holding B.V.**

Information Agent



PizzaExpress

Information Agent
and Tabulation Agent



Young's Seafood Ltd.

Information Agent