

High Yield

GLAS is the only independent Agent fully approved by Euroclear/Clearstream and DTC to act as Principal Paying Agent on 144a and Reg S issuances. We have vast experience working with issuers, sponsors and arrangers to support them through a wide range of Debt Capital Market transactions and offer a full suite of trustee services, as well as bespoke services, to meet market participants needs.

Our Experience

We typically work on the following deals and structures:

- ▶ Reg S and 144a
- ▶ Convertible and equity linked bonds
- ▶ Private Placements
- ▶ Programme based products e.g. MTNs, repacks
- ▶ Loan Participation Notes
- ▶ Securitisation and Structured financings
- ▶ Project Finance
- ▶ Plain vanilla debt

Our Roles

- ▶ Paying Agent
- ▶ Trustee/Fiscal Agent
- ▶ DTC FAST Transfer Agent
- ▶ Settlement Agent
- ▶ Successor Trustee
- ▶ Transfer Agent
- ▶ Registrar
- ▶ Noteholder Representative
- ▶ Calculation Agent
- ▶ Holding Period Trustee
- ▶ Escrow Agent

Why GLAS?

- ▶ We are impartial and conflict free, offering flexible and creative solutions
- ▶ We take a commercial approach to documentation; our comments are market-standard and reasonable to expedite closing
- ▶ We have a global in-house compliance team; typical turnaround is 24-48 hours
- ▶ We offer bespoke IT Solutions as per our proprietary technology systems that can be modified to suit our clients' needs

Contact

For more information please contact a business development representative at:

GLASEMEASales@glas.agency
+44(0)203 597 2940

A selection of our High Yield clients



Codere

Information Agent,
Paying Agent, Security Agent
and Lockup Agent



888 Acquisitions Limited

Paying Agent, Trustee,
Registrar, Transfer Agent and
Calculation Agent



Sherwood Financing plc

Paying Agent, Trustee, Transfer
Agent and Calculation Agent



BK LC Lux Finco 1 SarL

Trustee, Principal Paying Agent,
Transfer Agent and Registrar



Loarre Investments

Trustee, Registrar, Calculation
Agent and Security Agent



Market Bidco

Paying Agent, Trustee,
Transfer Agent, Registrar
and Security Agent



Haya Holdco 2 Plc

Registrar, Transfer Agent,
Calculation Agent and
Security Agent



Deuce Finco Plc

Paying Agent, Registrar,
Calculation Agent and
Security Agent



Cidron Aida Finco SarL

Paying Agent, Trustee,
Transfer Agent, Registrar
and Security Agent



Ideal Standard

Ideal Standard International SA

Paying Agent, Registrar
and Security Agent



Constellation Automotive Financing

Trustee, Transfer Agent
and Registrar



Albion Financing

Paying Agent, Trustee,
Transfer Agent, Registrar
and Security Agent



Castle UK Finco Plc

Trustee



RCS & RDS SA

Trustee



INSPIRED

Inspired Entertainment

Indenture Trustee, Paying Agent,
Registrar and Transfer Agent