

# Syndicated Lending

GLAS is one of the largest independent administrative agents providing agent bank outsourcing services on a global basis to the syndicated loan market.

## Benefits of Outsourcing the Agent role to GLAS:

- ▶ Dynamic KYC on-boarding team with a commercial approach
- ▶ In-house qualified legal team who ensures cost and resources are kept to a minimum
- ▶ Seasoned and well known loan closing and agent professionals, who work across the syndicated loan market to ensure a 'front office approach to a back office problem' for the life of the deal
- ▶ Diverse jurisdictional capabilities to support your organisation's needs

## GLAS Agency Services Include:

- ▶ Fronting Agent
- ▶ Preparing and distributing notices to borrowers and each syndicate lender
- ▶ Calculating interest rates and distribute rate set notices
- ▶ Collecting principal, interest and fee payments from borrower, and in turn distribute to lenders
- ▶ Processing lender assignments and maintain official lender register
- ▶ Providing independence with scale and breadth
- ▶ Delivering committed, experienced and knowledgeable product service

**GLAS is an independent, privately owned, conflict free, boutique service provider.**

We are pioneers in the non-bank loan agency and corporate trustee market place, with a focus on providing administrative solutions to complex transactions.

Our teams both specialise in the loan and bond markets and have significant expertise in restructuring situations.

We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

### Contact

For more information please contact a business development representative at:  
**sales@glas.agency**  
**+44(0)203 597 2940**

 <p><b>Swissport</b></p> <p>Facility Agent and Collateral Agent</p>	 <p><b>Doncasters Group</b></p> <p>Administrative Agent and Collateral Agent</p>	 <p><b>Chesapeake Energy Corporation</b></p> <p>Term Agent</p>	 <p><b>Azzuri Group</b></p> <p>Administrative Agent and Collateral Agent</p>
 <p><b>CarTrawler</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>Steinhoff International Holdings N.V.</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>Jackpotjoy Plc</b></p> <p>Facility and Security Agent</p>	 <p><b>Caldic B.V.</b></p> <p>Facility Agent and Security Agent</p>
 <p><b>Navico</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>PizzaExpress</b></p> <p>Facility Agent, Information Agent and Tabulation Agent</p>	 <p><b>J. C. Penney</b></p> <p>Administrative Agent and Collateral Agent</p>	 <p><b>Terreal Holdings SAS</b></p> <p>Facility Agent and Security Agent</p>
 <p><b>GHD GesundHeits GmbH Deutschland</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>SAI Global Holdings</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>Fatface Group Limited</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>Addison Lee</b></p> <p>Facility Agent and Security Agent</p>
 <p><b>Debenhams Plc</b></p> <p>Facility Agent and Security Agent</p>	 <p><b>Travelex</b></p> <p>Information Agent, Settlement Agent, Facility Agent and Security Agent</p>	 <p><b>Hema</b></p> <p>Information and Tabulation Agent</p>	 <p><b>Travelodge Hotels Limited</b></p> <p>Facility Agent</p>