

Company Number: 12748135

Court reference: CR-2020-003544

28 October 2020

CODERE FINANCE 2 (UK) LIMITED

(the "Company")

NOTICE OF SATISFACTION OF TRANSACTION IMPLEMENTATION

CONDITIONS AND COMPLETION DATE

We refer to the explanatory statement issued by the Company on 14 September 2020 (the "**Explanatory Statement**"). Terms used but not defined in this notice shall have the meaning given to them in the Explanatory Statement.

The Company is pleased to announce that as at 7.45pm (London time) on 28 October 2020, all Transaction Implementation Conditions have been satisfied in accordance with the Scheme.

NOTICE IS HEREBY GIVEN that the Completion Date for the Scheme will be 30 October 2020.