

Company Number: 12748135

Court reference: CR-2020-003544

7 October 2020

CODERE FINANCE 2 (UK) LIMITED

(the "Company")

NOTICE OF SCHEME EFFECTIVE TIME

We refer to the explanatory statement issued by the Company on 14 September 2020 (the "**Explanatory Statement**"). Terms used but not defined in this notice shall have the meaning given to them in the Explanatory Statement.

The Sanction Hearing with respect to the Scheme commenced at 10.30am (London time) on Tuesday 6 October 2020 and took place remotely. The Company is pleased to announce that, by an order dated 6 October 2020, the Court sanctioned the Scheme proposed by the Company.

NOTICE IS HEREBY GIVEN that the Scheme Effective Time occurred at 2.30am (London time) on Wednesday 7 October 2020.