

Company Number: 12748135

Court reference: CR-2020-003544

3 September 2020

CODERE FINANCE 2 (UK) LIMITED

(the "Company")

**NOTICE OF CONVENING HEARING
EXTENSION**

We refer to the practice statement letter issued by the Company on 6 August 2020 (the "**Practice Statement Letter**"). Terms used but not defined in this notice shall have the meaning given to them in the Practice Statement Letter.

NOTICE IS HEREBY GIVEN that the Convening Hearing with respect to the Scheme, which commenced remotely at 10.30 am (London time) on Thursday 3 September 2020, will continue being heard across Friday 4 September 2020 and, if needed, Monday 7 September 2020. Scheme Creditors who have already attended the first day of the Convening Hearing on Thursday 3 September 2020 will automatically receive dial in details for any subsequent sessions of the Convening Hearing. Scheme Creditors who have not attended the first day of the Convening Hearing on Thursday 3 September 2020 and who wish to join subsequent sessions of the Convening Hearing on Friday 4 September 2020 and, if needed, Monday 7 September 2020, should reach out to the Court directly at chanceryjudgeslisting@justice.gov.uk, or, if they encounter any difficulties, Clifford Chance at ProjectClimb2020@CliffordChance.com to arrange for the dial in details to be provided to them.

Please note that the listings are subject to change and Scheme Creditors are encouraged to

check the Insolvency and Companies List (<https://www.justice.gov.uk/courts/court-lists/list-cause-rolls2/>) prior to any subsequent sessions of the Convening Hearing.