

NOTICE OF THE RESULT OF THE SCHEME MEETING

NOTICE IS HEREBY GIVEN that a meeting of the Scheme Creditors (as such term is defined in the Scheme hereinafter referred to) of the Scheme Company (the "**Scheme Meeting**") took place at 2.00pm today, 29 September 2020, pursuant to an Order of the High Court of Justice of England and Wales dated 11 September 2020. The purpose of the Scheme Meeting was for the Scheme Creditors to consider and, if thought fit, approve (with or without modification) the scheme of arrangement under Part 26 of the Companies Act 2006 proposed to be made between the Scheme Company and its Scheme Creditors (the "**Scheme**").

1. Scheme Creditors representing 94.76 per cent. in value of the total Scheme Claims (as such term is defined in the Scheme) participated in the Scheme Meeting, whether in person or by proxy:
 - a. Scheme Creditors representing 99.60 per cent. in number and 99.99 per cent. in value of those Scheme Creditors participating in the Scheme Meeting voted in favour of the Scheme; and
 - b. Scheme Creditors representing 0.40 per cent. in number and 0.01 per cent. in value of those Scheme Creditors participating in the Scheme Meeting voted against the Scheme.
2. No Scheme Creditors abstained from voting at the Scheme Meeting.
3. Consequently, the resolution to approve the Scheme passed.
4. The Scheme Company will now seek the sanction of the Scheme by the High Court of Justice of England and Wales at a hearing scheduled to take place on 6 and 7 October 2020. Details of how to attend the sanction hearing will be made available on the Scheme Website in due course.

Dated: 29 September 2020

Codere Finance 2 (UK) Limited