



Restructuring and Insolvency

With a rapidly changing and challenging market landscape, you need a willing participant in complex debt restructuring situations. GLAS has the necessary experience and expertise to take swift and cooperative action, avoiding delays and unnecessary costs. Let our industry experts smooth the progress of your transaction.

Experience

With a proven track record in administering some of the most high profile and complex restructuring situations you can rely on our experience to allow you to focus on executing your transaction.

Replacement

As an independent provider of replacement loan agency and security trustee, we offer a conflict free solution during the restructuring process. Furthermore, when bank lenders stepdown as agent, we can accommodate a seamless transition of the administrative function with the minimum of disruption. Our team can handle the calculations of the allocations and manage scheme communications to all parties during the process.

Enforcement

Having deep experience in multiple jurisdictions and industries regarding enforcement scenarios, we are able to fully engage with an enforcement process exercising lenders' rights, without undue delay or hesitation. We look to be proactive and take swift action where necessary.

GLAS is an independent, privately owned, conflict free, boutique service provider.

We are pioneers in the non-bank loan agency and corporate trustee market place, with a focus on providing administrative solutions to complex transactions.

Our global teams both specialise in the loan and bond markets and have significant expertise in restructuring situations.

We have a proven track record, having worked on transactions in distress, pre or post-restructuring or unusual in nature as well as vanilla transactions.

We work with speed and are flexible on timing to meet transaction deadlines.

Contact

For more information please contact:

Adrian Hunter (Brisbane)
Head of Business Development GLAS APAC
+61 408 707 827 • adrian.hunter@glas.agency

Barnaby Webb (Sydney)
Head of GLAS APAC
+61 467 779 473 • barnaby.webb@glas.agency

**A selection of
our clients**



Ansett Aviation

Successor
Trustee



Atlas Iron

Facility Agent
and Security Trustee



**BIS
Industries**

Facility Agent, Security
Trustee and Note Trustee



**Camp
Australia**

Facility Agent and
Security Trustee



DDH1 Drilling

Facility Agent and
Security Trustee



Emeco Pty Ltd

Security Trustee



**George
& Matilda**

Facility Agent and
Security Trustee



**Hutchinson
Builders**

Facility Agent and
Security Trustee



Icon Cancer Care

Facility Agent and
Security Trustee



I-Med

Facility Agent and
Security Trustee



**iNova
Pharmaceuticals**

Facility Agent and
Security Trustee



LJ Hooker

Facility Agent and
Security Trustee



**Onsite Rental
Group**

Facility Agent, Security
Trustee & Note Trustee



Paladin Energy Ltd

Note Trustee
and Security Trustee



Slater + Gordon

Successor Facility Agent
and Security Trustee