



Structured Finance

GLAS is a leading independent provider of corporate trust and agency services, with a wealth of experience across the debt capital markets on both new issuance and debt restructurings.

Benefits of using GLAS:

- ▶ GLAS is privately owned and fully independent from any other transaction parties so is able to offer a conflict free approach
- ▶ GLAS takes a 'front office approach to a back office service', prioritising service quality, responsiveness and attention to detail ensuring ease of deal execution
- ▶ A dedicated deal team with a single point of contact drawn from our team of corporate trust, agency and legal experts, allowing queries to be dealt with quickly and efficiently
- ▶ In-house London based compliance team, ensuring a risk-based approach is taken to the on-boarding process and that KYC is turned around efficiently to meet tight timelines
- ▶ Significant experience of working with key market participants in both mature and developing jurisdictions, ensuring investors' interests are represented, protected and maintained in accordance with the transaction documents
- ▶ Experience working on a variety of structured finance and securitisation structures













Asset Classes

GLAS offers corporate trust and agency services across the full range of securitisation and structured finance asset classes, including:

- ▶ Alternative & SME Lending Platforms
- ▶ Asset Financing (shipping, aircraft)
- ▶ Auto & Consumer ABS
- ▶ ABCP
- ▶ CLOs
- ▶ CMBS
- ▶ Convertible & Exchangeable Bonds
- ▶ Fintech Platforms
- ▶ Infrastructure and Project Bonds
- ▶ LPNs
- ▶ NPL Securitisations
- ▶ Private Placements
- ▶ Repackagings
- ▶ RMBS
- ▶ Student Loans Securitisation
- ▶ Trade Receivables Securitisation
- ▶ Whole Business Securitisation
- ▶ High Yield Bonds

Contact

For more information please contact a business development representative at:
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 +44(0)203 597 2940

<p>A selection of our structured finance transactions</p>	 <p>ARQ P Notes B.V.</p> <p>Trustee</p>	 <p>SF Holdings Company Plc</p> <p>Security Trustee</p>	 <p>Seven Energy</p> <p>Note Trustee</p>
 <p>Paladin Energy Ltd</p> <p>Note Trustee and Security Trustee</p>	 <p>DTEK</p> <p>Successor Trustee</p>	 <p>Miller Homes</p> <p>Note Trustee</p>	
 <p>Yell Bondco Plc</p> <p>Trustee and Security Agent</p>	 <p>Abengoa</p> <p>Coordination Agent</p>	 <p>Auden Payments Limited</p> <p>Security Trustee</p>	
 <p>March International Issuances S.A.</p> <p>Trustee and Security Trustee</p>	 <p>Shipping Industry</p> <p>Bond Trustee and Security Trustee</p>	 <p>NPL Portfolio</p> <p>Note Trustee, Security Agent and Registrar</p>	