

NOTICE OF COURT SANCTION OF A SCHEME OF ARRANGEMENT IN RESPECT OF THE COMPANY, NOTICE OF EXPECTED SCHEME EFFECTIVE DATE AND NOTICE OF UPCOMING SCHEME DEADLINES

No. CR-2020-002816

IN THE HIGH COURT OF JUSTICE

**BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF AFRICAN MINERALS LIMITED (IN ADMINISTRATION)

and

IN THE MATTER OF THE COMPANIES ACT 2006

The Joint Administrators are pleased to announce that, by an order of Mr Justice Zacaroli dated 27 July 2020 (the “**Sanction Order**”), the High Court of Justice of England and Wales has sanctioned the scheme of arrangement in respect of African Minerals Limited (in administration) (the “**Company**”).

Capitalised terms in this notice shall have the meaning given to them in the explanatory statement made available to Scheme Creditors on 29 June 2020 (the “**Explanatory Statement**”), unless otherwise defined.

The Scheme Effective Date will occur once the Sanction Order has been delivered to the Registrar of Companies and the Deed of Assignment has been executed, both of which are anticipated to occur shortly.

Scheme Creditors are reminded of the following upcoming deadlines:

- Scheme Creditors who have, or believe they have, a Provable Claim, and who have not yet submitted a proof of debt in respect of such Provable Claim, must do so by the Bar Date (5.00 pm (London time) on 3 August 2020). The proof of debt form can be accessed by the Administration Website ([http://www.deloitte-uk-insolvencies.co.uk/a-c/african-minerals-limited-and-african-minerals-engineering-limited-\(both-in-administration\)/uk-insolvencies-aml-proof-of-debt-form.pdf](http://www.deloitte-uk-insolvencies.co.uk/a-c/african-minerals-limited-and-african-minerals-engineering-limited-(both-in-administration)/uk-insolvencies-aml-proof-of-debt-form.pdf)) and should be completed and returned to the Joint Administrators using the details in the form. Scheme Creditors that have not submitted a proof of debt by the Bar Date will not be entitled to distributions made pursuant to the Scheme or in the Administration; and
- by the CRV Election Deadline (5.00 pm (London time) on 3 August 2020), Scheme Creditors who wish to make a CRV Election must do so by validly completing and submitting a CRV Election Letter (and any necessary supporting documentation) via the Portal or by sending a pdf copy of the completed form to the Information Agent at lm@glas.agency. A copy of the CRV Election Letter can be found in the Instruction Packet.

If any Scheme Creditor’s bank details have changed from the details last communicated to the Joint Administrators, please inform the Joint Administrators as soon as possible by email to Robert Woolsey (rwoolsey@deloitte.co.uk) and Dominic Criscione (dcriscione@deloitte.co.uk).

The Joint Administrators, 28 July 2020